

# MERGERS ACQUISITIONS AND DISPOSALS

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Our Corporate Services team, led by Practice Chairman, Bill Annan, is ten lawyers strong and recognised by the Legal 500 as having expertise in the field of mergers, disposals and acquisitions.

We bring together the specialist expertise of our various business departments to advise seamlessly on all aspects of a transaction and we aim to give clear, practical advice to meet our clients' deadlines every time.

Our team is experienced in overseeing a sale, purchase or merger from the early stage of negotiations through to completion of the deal and we provide advice and guidance on a full range of issues which may arise including:

- heads of terms and lock-in/lock-out agreements
- due diligence/data rooms
- Confidentiality Agreements/disclosure
- Private Equity and Corporate Finance
- security documentation
- Regulatory compliance
- sale/purchase agreements and collateral documentation
- shareholders agreements and employee share schemes
- advice on post-completion earn-outs and deferred payments

We can advise on the most beneficial way in which to proceed. Do you need to bring in new finance, reorganise the share capital or demerge from the group, or is expansion your priority? If you need to restructure the business, we will help you look at the options and deal with all the documentation including the borrowing requirements.

From our Thames Valley base we act for a wide range of corporate clients from small to medium sized owner-managed businesses to large companies, including US and European entities.

## Further information

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WEB: [WWW.CLIFTONINGRAM.CO.UK](http://WWW.CLIFTONINGRAM.CO.UK)

ADDRESS: Clifton Ingram LLP, 22-24 Broad Street, Wokingham, Berkshire RG40 1BA

TEL: +44 (0) 118 978 0099

FAX: + 44 (0) 118 977 1122

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